DISTRICT OF COLUMBIA + + + + + ALCOHOLIC BEVERAGE AND CANNABIS BOARD + + + + + MEETING

IN THE MATTER OF: :

Ingleside Presbyterian Retirement : Community, Inc. t/a Ingleside

at Rock Creek at Rock Creek

3050 Military Road NW : Fact Finding
Retailer CX - ANC 3/4G : Hearing

(Review of License Application)

Wednesday October 2, 2024

The Alcoholic Beverage and Cannabis Board met via WebEx videoconference, Chairperson Donovan W. Anderson presiding.

PRESENT:

DONOVAN W. ANDERSON, Chairperson SILAS GRANT, JR., Member JAMES SHORT, JR., Member

ALSO PRESENT:

JOSE ORELLANA, DC ABCA Staff JASON BASILE, Applicant

11:20 a.m.

P-R-O-C-E-E-D-I-N-G-S

3 CHAIRPERSON ANDERSON: The next case on

our calendar it is a fact finding hearing regarding Ingleside Presbyterian Retirement Community -- excuse me, Ingleside at Rock Creek, 3050 Military Road NW. They are applying for a CX license. Mr. Orellana, can you please elevate the parties in this case. Thank you.

MR. ORELLANA: Jason Basile, your access has been elevated. That is all Chairman.

CHAIRPERSON ANDERSON: Thank you.

MR. BASILE: Good morning.

CHAIRPERSON ANDERSON: Good morning,
Mr. Basile. Can you please spell and state your
name for the record and your relationship to this
establishment?

MR. BASILE: Yes, Jason Basile, J-A-S-O-N, B-A-S-I-L-E, and I am the executive director at Ingleside at Rock Creek.

CHAIRPERSON ANDERSON: All right. Mr. Basile, it is my understanding that this is a fact finding hearing. Let me just explain to you what a -- a fact finding hearing is that the Board is just asking questions. You are not

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The Board cannot order anyone to -under oath. the Board cannot -- in a fact finding hearing cannot order a party to make any specific type of action, but it appears that you have applied for a multi-purpose license. The Board is unsure if this is the right license category for you, for your establishment. So what I would like you to do is to tell us about this establishment, why is it that you are applying for this particular type of license, and just provide us with as much information that you can regarding this establishment and why this type of license being requested. Then the Board might have some questions of you. Okay? So tell us about this establishment and what it is that you are applying for.

MR. BASILE: Yes, thank you so much.

I appreciate you all's time. Ingleside at Rock

Creek is a senior living retirement community.

We serve over 400 individuals that are DC

residents everyday. About 75 percent of our

resident population are independent living

residents who live here. Some still work in the

District, some travel, this is their home. We

have two dining venues as well as we are in the

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process of opening a pub location. So for residents who currently bring alcohol to the dining room, they serve it themselves, this is their home. We would like to open up a pub so that before dinner, after dinner, just comradery, socialization, for the group of individuals that live here. In addition to the pub, we would also like the opportunity to have ability to provide alcohol services in both of our dining venues as well.

CHAIRPERSON ANDERSON: So that is what you are asking for? That is the extent of -- well then I think just off the cuff, if you want to open a pub you probably need to apply for a tavern license, not a multi-purpose license. Why did you apply for a multipurpose license, because it is a multipurpose CX license is what you had applied for. I am just asking why did you apply for that specific license, I mean, it appears if all that you are applying -- if you are trying to open pub. So when you said you mean by that?

MR. BASILE: Good question. It is a little different than a pub because -- that is what we are calling it. We are not trying to

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serve food we are just --

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CHAIRPERSON ANDERSON: You do not have to serve food with a pub. Restaurant you have to serve food, but with a pub there are no requirement that you serve food.

MR. BASILE: Okay. I mean, I think the idea is, again, pub may be the correct application that we need to resubmit to -- I think it is to have -- the goal is in this area --

CHAIRPERSON ANDERSON: No, you tell me what is that -- tell me everything you want to do if we were to give you this license, and then -- I do not want to say -- I do not want to off the top of the cuff to day, okay, you need a tavern. You tell me everything that you imagine that if this license was granted what you would do, what your facility would do.

MR. BASILE: So the goal of this location is in the morning hours we have got coffee, we have got newspapers, we have got television, we have got the news on. Throughout the day we will have specific hours where we may have a bartender during happy hour. We also are looking into a system called PourMyBev, which is

can self-serve themselves alcohol if they have fobs connected to their apartments. Then have some small snacks and things of that issue that we are just having throughout the day if they wish to have it, not a full menu, as we have two dining establishments, but that is really the gist of it, and to be able to charge residents for that alcohol. CHAIRPERSON ANDERSON: Now, the only thing that I want to point to, who would have the ability to utilize the services? Can I walk off the street and come and utilize your pub? MR. BASILE: You would not be able to. CHAIRPERSON ANDERSON: It is only for the residents within the facility. MR. BASILE: Correct. CHAIRPERSON ANDERSON: What --

a innovative technology system where individuals

MR. BASILE: Or guest of a resident,

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CHAIRPERSON ANDERSON: Now, one of the things that I want to bring to your attention whichever license that is granted, whenever alcohol is being served you have to have an owner or an ABC manager available during the time that

the alcohol is exposed unless it is secure. I hear you mentioned that residents would have a fob ad they can self-serve themselves, but during that period of time that the alcohol is available for service, if an investigator was to come to the facility and if the alcohol is freely available to anyone we are going to ask who is the ABC manager on duty.

MR. BASILE: Can you define available to anyone?

CHAIRPERSON ANDERSON: That I can have access to it. You just talked about that a resident -- explain to me this fob situation, explain that to me a little bit more, please.

MR. BASILE: Sure. So the fob system, it is called PourMyBev, and the ideal behind this is that residents they have a card that is connected to their account and it tells us to the tenth of the ounce how much alcohol they are pouring. It charges them to the tenth of the ounce, and it does not require that we have a bartender in that area at all times of the operation.

CHAIRPERSON ANDERSON: I do not believe you can serve alcohol in a commercial space

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without having, not necessarily a bartender, but an ABC manager, someone. So you would have to have --

MR. BASILE: The general manager of dining services in the vicinity or the operations manager and things of that nature.

Would have to be an ABC manager, would have to get a license from us, an ABC manager's license. So anytime alcohol is available there has to be someone who is supervising the service of alcohol. So that is what I meant is that if it is available then there has to be an owner or ABC manager who is accountable for what is going on with the alcohol, so it cannot be that the alcohol is sitting on the table and anyone -- you know what I mean, that anyone --

MR. BASILE: Yes.

CHAIRPERSON ANDERSON: -- one of the residents can come and serve themself without an owner or an ABC manager being in the vicinity to account for what is going on. You also need to have some type of mechanism over serve, because a bartender -- one of the jobs of a bartender is to make sure that folks are not over served. I know

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that you are saying that the facility with the liquor would only be -- the alcohol would only be available to residents and their guests. How is it that you would ensure that minors do not have access to -- that alcohol is not being served to minors?

MR. BASILE: Yes. So, again, clearly there has got to be some oversight in that area, and then for over serving you can put a limit on that system. So if the bartender is not providing the beverage you can limit the number of beverages consumed with the resident's card, but if you are telling me that DC does not like the use of that operation then we have to adjust.

CHAIRPERSON ANDERSON: I am not saying that I do not like the use of the operation, I am just pointing out to you what are some of the requirements of the law.

MR. BASILE: Correct.

CHAIRPERSON ANDERSON: So I am not saying you cannot have this operation. I am just saying to you generally whatever license type is provided to you anytime that alcohol is being served there has to be an ABC manager or a owner physically present so if one of our investigators

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show up then we are going to ask you -- in order for us to make sure that you are complying with the law one of the first things that the investigator does is that the investigator is there a ABC manager or owner available so we can do our regulatory inspection. So that is one of the reasons why I am saying whatever type of license that is granted that is the requirement that has to occur, and you also have to have some provision how do you ensure that minors do not have access to the alcohol. So if it is there a resident could potentially give their card to a minor, and the minor could go and serve himself alcohol. So what mechanisms would you have in place to ensure that the alcohol is not available to minors or minor, and also there are hours, because this is a commercial -- you need to have hours of operation in the sense that, okay, you cannot serve alcohol in a commercial facility 24 hours.

MR. BASILE: Correct.

CHAIRPERSON ANDERSON: So there has to be some established hours when alcohol would be available in the commercial space. So those are some of the issues and concerns that -- just

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1 generally whatever type of license that is 2 provided you have to be aware of. 3 MR. BASILE: One hundred present. 4 Again, with bartender serving, or you can put a 5 timer on the system so that it only serves at 6 particular hours. 7 CHAIRPERSON ANDERSON: But, as I 8 stated, there has to be supervision. 9 MR. BASILE: Correct. CHAIRPERSON ANDERSON: Someone has to 10 11 supervise the service of the alcohol during that 12 period of time. It cannot be that anyone -- any 13 member would have access to the alcohol without 14 some bartender. When I said bartender you know 15 what I mean. 16 MR. BASILE: Sure, there needs to be an 17 ABC manager --18 CHAIRPERSON ANDERSON: Or owner. 19 MR. BASILE: or owner on site in the 20 vicinity --21 CHAIRPERSON ANDERSON: Yes. 2.2 MR. BASILE: -- if alcohol is being 23 served with a license. 2.4 CHAIRPERSON ANDERSON: Right, because 25 when an investigator comes, if we are going to

come, which we routinely will. With all licensees we do regulatory inspections, and so we are going to -- as soon as the investigator shows up they come in and say is there an owner or ABC manager available, and they will show their ID, and that is who they normally ask for. owner or ABC manager is not available and if the alcohol is out and available then that is a violation of our rules and regulation. Now, if the alcohol is not available for someone to access it then there is no need to have an ABC manager or owner, because the alcohol is not available for someone to access it, meaning that it would have to be secured and so one can say the alcohol is secured so it is not readily available to residents. Any questions by any Board members? Go ahead, Mr. Short, and then Mr. Grant. MEMBER SHORT: Thank you very much.

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Mr. Jason Basile, how are you today? 20

MR. BASILE: I am doing very well.

Thank you, sir.

MEMBER SHORT: That is great.

Apparently, from the questions that have been answered, your answers that were given, you are

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1 not familiar with ABC Alcoholic Licensing in the 2 District of Columbia. Would that be a --MR. BASILE: That is a true statement. 3 MEMBER SHORT: Can I make a 4 5 recommendation to you? 6 MR. BASILE: Please, sir. 7 MEMBER SHORT: Can you get in contact 8 with our licensing agents at ABCA, and they will 9 direct you to what licenses you are really 10 qualified for, how to apply for them, and all the 11 steps you need to take to fulfill everything that 12 our chairman has laid out to you. When you do 13 that it makes it a lot easier along the process 14 whatever license you qualify for. 15 MR. BASILE: Thank you, sir. MEMBER SHORT: That is all I have, Mr. 16 17 Chairman. 18 CHAIRPERSON ANDERSON: Mr. Grant. 19 MEMBER GRANT: Mr. Basile, thank you 20 for being with us this morning. Just had a 21 couple of quick questions. One, in this pub area 2.2 that you are looking to have added to your 23 facility, my assumption is that the consumption 2.4 of the alcohol would happen in the pub area and

that they would not be able to go back to their

residence. Is that correct or am I wrong on that?

MR. BASILE: It is a good question.

The pub is right next to the dining room. So the idea would be if they could have the alcohol in the pub and then just go to their dining room, which is at the least 20 steps away from where the pub is.

MEMBER GRANT: Got you, but they would not be able to take it up to their units where they reside.

MR. BASILE: Correct, we would not want them to do that.

MEMBER GRANT: All right, and just one other question just to kind of get some feeling for what you are thinking through. There was a little discussion between you and the chairman about the guests being able to accompany the residents in the pub area. Have you all thought about how we verify that the guests are actually with the residents? Would they ever be able to go unaccompanied, or how will you verify the connection between the guests and the actual resident?

MR. BASILE: Sure, so the plan of that

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system, again, if we are using the bartender for those hours that is a little bit easier to determine because we have staff member there.

The question you are asking is if there are using the PourMyBev system with the card how do we ensure that that person is related to a resident. So, again, the goal would be that that card is only provided to residents of the community. So to access the system they would have to be with an individual that is a resident.

MEMBER GRANT: Two other questions, one a clarification on that question, then on final question. In the event that there was a bartender, right, if we take out the PourMyBev option and we just had a bartender that was dedicated to working that space, would you all still allow guests to go into the space unaccompanied by a resident?

(Simultaneous speaking.)

MEMBER GRANT: Yes, if my grandmother lived on the third floor, I came to go visit her, I signed in, I went downstairs to grab something to eat, and I went to get a drink next door to the dining hall in the pub. Have you thought about how that process would work?

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MR. BASILE: You are saying they wish to order a drink in the pub without the family member with them.

MEMBER GRANT: Right, but minus the PourMyBev option if there was a actual bartender there.

MR. BASILE: Again, in the type of organization we -- clearly we have never had an alcohol license in the hundred plus years that we have been in operation, but it is a good question. I do not believe we would serve a resident alcohol -- or a guest alcohol without that resident being there, kind of like a country club where you are -- you have to be a member of the country club, because we are going to charge it to the resident's account. So there is no cash being exchanged, there is no credit card, it is all going to go to their apartment.

MEMBER GRANT: One final question, with the PourMyBev concept, are there any other jurisdictions you can refer to that currently have this, because I am just curious about it? I have never heard of it before.

MR. BASILE: Yes, there are other states that use this system. We have been in

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contact that company. They used to be called PourMyBeer. I do not know if you all have heard of that either of those companies, but they are used a lot in country clubs, they are used a lot in senior retirement communities, they are used a lot for different convention centers, things of that nature.

MEMBER GRANT: Thank you. No further questions, Mr. Chair.

CHAIRPERSON ANDERSON: Thank you. Any other questions by any other Board members? Do you have any other representations that you want to make, Mr. Basile?

MR. BASILE: I guess the only question I have that is really of importance to me is in a pub area in DC if a resident -- if we have alcohol in a pub, and then we also have two dining venues, once you have this liquor license, or alcohol license, are residents able to bring in their own bottle of wine rather than the purchased bottles of wine. I think that is -- we want to make sure residents are wanting to still be able to bring in their own alcohol if they choose so. So I just wanted to ask that question.

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CHAIRPERSON ANDERSON: They are bringing their alcohol where?

MR. BASILE: So they leave their apartment and they come downstairs to the main dining room where they are serving themselves wine. It is their house, it is their home.

CHAIRPERSON ANDERSON: Well, I mean, I guess restaurants will -- some restaurants allow, or some establishments allow folks to come into their establishment with a bottle and I guess they charge them a corkage fee. So there is some, and do not quote me on that, so I am going to direct you back to licensing. These are questions you can ask licensing to say if a resident wants to come in with a commercial license how do we go about doing that. Now, you applied for a license, and you applied for a CX license, is that correct?

MR. BASILE: Correct.

CHAIRPERSON ANDERSON: The reason why we are having this hearing is to see if you qualify for this particular type -- to see whether or not you qualify to apply for this particular type of license. Based on the presentation made today, this is not the

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appropriate type of license for the facility because the law has -- in order to be a CX license you have to be what is called either a legitimate theater -- that license is only granted to a legitimate theater, universities, museums, conference centers, art galleries, facilities for the performance of sports, cultural, or tourist related activities, to indoor parks, buildings, and facilities that primarily serve as recreational playgrounds, or work spaces. So that is specifically what a multi-purpose license requirement to have, a multi-purpose license. Based on the presentation, if you talk about a pub, a multipurpose license is not the appropriate license category for you to apply for. So what we are going to do, what the Board is going to do, is to direct you back to licensing for you to sit down with licensing to explain to them your concept, what it is that you want to do, and our licensing division will provide you, based on your concept, the type of license that you should apply for, because I believe that based on the presentation that is why you are having this fact finding hearing today. If you had applied for a

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different type of license you would not have a fact finding hearing you would have had conversations with licensing. So what I would say is that we are going to direct you back to -we are going to have our licensing division contact you and for you to sit down someone in the division. You can explain to them what is it you are trying to do with the concept, and they will let you know the proper type of license that you should apply for and provide you with background information about what is it that you can do. You can talk to them also about residents who still want to enter the space, the commercial space, with their own alcohol, and they can provide you with some instructions or some guidance how to work that process. talk about PourMyBeer, I think. What is the concept again, I'm sorry?

MR. BASILE: PourMyBev.

CHAIRPERSON ANDERSON: Pour my Bev, and so they can share with you their reasonable interpretation of what does that mean to have that in the facility. They can explain that to you, but I just think that based on the presentation that you made this is not the -- a

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CX license is not the appropriate license. I do not know what is the appropriate license for you to apply for, but clearly the presentation does not -- it does not appear to fit the guidelines for a CX license.

MR. BASILE: Well, I appreciate you all's time, and appreciate your assistance, and I am sorry to have hopefully not wasted too much of your time as you are helping us get this program started.

CHAIRPERSON ANDERSON: It is not a The bottom line is that you applied for a license category, and because this license is not a license that is granted. There are not that many CX licenses that have been issued, so anytime someone applied for type of license we always have a fact finding hearing for you to tell us why is it that you believe that this is the appropriate type of license for you. Then based on the questions that you provide then we would say, I am not sure if this is the type of license for you, but then we are going to have you sit down with licensing and they can tell you the type of license to apply for. I just want to say to you that outside of a restaurant you do

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1	not have to serve food. So if that was the
2	issue, if it was the issue because of food then
3	you are not a restaurant so there are other types
4	of licenses that have no food requirement. So we
5	will make sure that licensing connect with you to
6	provide you the guidance regarding the type of
7	license to apply for. What we are going to do is
8	direct licensing to connect with you to review
9	your plans of what is it that you want to do, and
10	they will provide you the proper guidance of the
11	proper type of licensing to apply for because the
12	CX license, based on the presentation today, is
13	not the appropriate category for you. Okay?
14	MR. BASILE: Thank you so much.
15	CHAIRPERSON ANDERSON: All right.
16	Thank you, sir. Have a great day.
17	MR. BASILE: Thank you.
18	CHAIRPERSON ANDERSON: All right. I
19	need everyone to mute their lines, please. With
20	that said, we are at the end of our morning
21	calendar.
22	(Whereupon, the above-entitled matter
23	went off the record at 11:49 a.m.)
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<u>C E R T I F I C A T E</u>

This is to certify that the foregoing transcript

In the matter of: Ingleside at Rock Creek

Before: DC ABCA

Date: 10-02-24

Place: teleconference

was duly recorded and accurately transcribed under my direction; further, that said transcript is a true and accurate complete record of the proceedings.

Court Reporter

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